



APPAREL CONNECT 2019

APPAREL LOGISTICS CONFERENCE



16 MAY 2019
SHANGRI – LA'S EROS HOTEL,
NEW DELHI

RMG exports were to the tune of USD 1374.3 million in December 2018 with the growth of 2.77 per cent against the corresponding month of December 2017, which was USD 1337.20 million.

In rupee term export for the month of December 2018 was Rs. 9720.59 cr. as against Rs. 8590.47 Cr. in December 2017 with the growth of 13.16 per cent.

India's RMG export to World in April-December of 2018-19 was to the tune of USD 11350.44 mn., which has decreased by -8.35 per cent compared to the same period of previous financial year. During April-December 2017-18, India's apparel exports were to the tune of USD 12384.72 mn.

A G E N D A

TIMINGS	DETAILS
08:30 - 09:20	Registration
09:20 - 09:35	Welcome Speech and Lamp Lighting Ceremony
09:45 - 11:00	Opening Remarks
09:45-11:00	<p>From vertical integration to virtual integration: a way forward?</p> <ul style="list-style-type: none"> What are the evolving models for long term and more sustainable businesses? <p>Are fashion brands, apparel suppliers and textile manufacturers ready for more meaningful relationships? What is the future for the traditional buyer-seller equations?</p> <ul style="list-style-type: none"> The push and pull supply chain models <p><i>Raymond Ltd., the prominent apparel organization in India, has configured its supply chain based on pull system. The customers pull what they want from the manufacturing-base of Raymond through dealer-based distribution network. Entire supply chain of Raymond, which has vertically integrated composite network of different operations, produces only as per demand of customers.</i></p> <p><i>Arvind Mills Ltd., one of the largest denim manufacturers in the world, has configured its supply chain based on push system. Typically, Arvind manufactures denim sorts based on monthly forecast to stock at various warehouses. As Arvind Mills pushes its products (sorts) to ware-houses, actual selling takes place on an ongoing basis with the sold sorts being replaced subsequently. Push system operates under make-to-stock environment.</i></p>
11:00 - 11:15	SPECIAL KEYNOTE PRESENTATION
11:15 - 11:30	<p>NETWORKING & TEA/COFFEE BREAK</p> <p>Network over the issues discussed in today's opening session with your colleagues as you enjoy some light refreshments.</p>
11:30 - 11:45	SPECIAL KEYNOTE PRESENTATION

SESSION 1

SESSION 2

TIMINGS	DETAILS
11:45 - 13:00	<p>Asia – From a sourcing hub to a fashion destination.</p> <ul style="list-style-type: none"> • Is Indian RMG imported from SAARC countries under SWAFA- a bane to local RMG industry (duty free)
13:00 - 14:00	<p>NETWORKING AND LUNCH</p> <p><i>Our networking lunch gives delegates another great chance to circulate and connect with all the vehicle-makers, tier suppliers, logistics service providers, infrastructure operators, sponsors and exhibitors at the event.</i></p>

SESSION 3

TIMINGS	DETAILS
14:00 - 15:00	<p>How supply chains are getting reconfigured post GST Textile/Garment Expectation vs Reality</p> <p>a. Number of service providers of logistics pre-GST and now b. Number of warehouses pre-GST and now c. Inventory levels pre-GST and now</p> <p><i>Has speed of clearance improved post e-way bill/ automation/ GST/ DPD – Change in detention charges over the period</i></p> <p>Fast replenishment cycles in the apparel industry</p> <p>The frequent replenishment cycles provide more prospects for logistics players for service delivery. Therefore, the faster replenishment trend in the apparel retail is driving the demand for apparel logistics services. The apparel industry is highly dynamic owing to the evolving fashion trends that are driving the market growth. The hypercompetitive environment makes apparel companies incorporate new technologies such as data analytics and AI to assess demand. The apparel industry players use appropriate forecast and production as well as pricing software to meet these demands. The landing of products at specific stores or retail outlets can be ensured only through efficient logistics services in the apparel industry. For instance, apparel retailer ZARA pioneered the fast-fashion business model in which it brings products from design to stores within 2-3 weeks.</p>
15:00 - 15:15	<p>SPECIAL KEYNOTE PRESENTATION</p>
15:15-16:15	<p>Key trends that are impacting the Apparel Logistics market</p> <ul style="list-style-type: none"> • Growing adoption of RFID tags in apparel industry • Challenges of Indian retail industry to take over Indian customer- from supply chain to marketing • What are the bottlenecks – availability of quality service provider/ road infrastructure/ others?

SESSION 4

TIMINGS	DETAILS
16:15 - 16:30	<p data-bbox="552 180 852 204">NETWORKING & TEA/COFFEE BREAK</p> <p data-bbox="428 207 959 254"><i>Network over the issues discussed in today's opening session with your colleagues as you enjoy some light refreshments.</i></p>

SESSION 5

TIMINGS	DETAILS
16:30 - 17:30	<p data-bbox="388 401 680 425">Mastering Apparel supply chains</p> <ul data-bbox="359 459 1011 792" style="list-style-type: none"> <li data-bbox="359 459 646 483">• Technology as a Game Changer <li data-bbox="359 503 795 527">• Collaborations in supply chains for sustainability <li data-bbox="359 547 680 571">• Fluctuations in the air freight rates <li data-bbox="359 591 959 646">• Challenges faced by freight forwarders in view of MOC giving flexible solutions for e-commerce <li data-bbox="359 665 1011 750">• When does responsibility of goods change from Company to Distributors? How is supply chain of distributors in terms of quality, given it affects final quality of product? <li data-bbox="359 769 726 794">• Reverse logistics- return of merchandise
17:30 - 18:00	<p data-bbox="506 917 896 941">VOTE OF THANKS AND FELICITATION CEREMONY</p>